日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sun Hing Printing Holdings Limited | |
|----------------|------------------------------------|--|
| Date Submitted | 3 April 2018 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1975</u> Descrip | otion : | Ordinary | Share |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | <u> </u> |
| | No. of ordinary shares | | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | Stock code : <u>N/A</u> Description | | : | N/A | <u>.</u> |
|--------------------|-------------------------------------|----------|-------------------------------|----------------------------------|--|
| | | p | No. of reference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | | | - | |
| Balance at close c | of the mon | th | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | N/A | <u> </u> |
|--------------------|-------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | _ | | | |
| Balance at close o | of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 480,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 480,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | of the Issuer) | | | |
|--|--------------|-----------------|----------------|------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | I | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | Grantou | Exerciced | Galloollou | Lapood | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (09/10 /2017) | | | | | | |
| Ordinary | | | | | | |
| shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| () | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | | Nil | |
| | | | (Preferenc | , | N/A | |
| | | | • | her class) | N/A | |
| Total funds raised d | | onth from exerc | ise | | | |
| of options (State cu | rrency) | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to b | e Listed | | | | |
|---|---------------------------------|---------------------------------|----------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nomina at clo prece mo | se of eding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>2. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | \ | // | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issushis (Nate 1) | | | | | | | |
| | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>4. N/A</u> | \ ', ' | // | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| in a complete (Nate 1) | | | | | | | |
| | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , , , , | ` | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B | . (Ordina | ary shares) | N/A | |
| | | | | | ce shares) | | - |
| | | | | (O | ther class) | N/A | _ |
| | | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| <u></u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>, , ,</i> , , , | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| <u> </u> | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | _ |
| | | | (O | ther class) | N/A | _ |

| Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | _ | |
| | _ | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | _ | |
| | | |
| | _ | |
| shares (Note 1) | _ | |
| | | |
| 3. <u>N/A</u> | _ | |
| | _ | |
| | _ | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | | |

| | ner Movements | in Issued Sha | are Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------|-------------------|---|---|---|---|---|---|---|
| 1. | Rights issue | At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| 2. | Open offer | At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| | 1 | | N/A | N/A |
| 3. | Placing | At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| 4. | Bonus issue | | | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | |) | N/A | N/A |

| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|----------------|------------|-------|------------------------------------|-------|---|---|---|
| 5. Scrip dividend At price : State currency | | | | | Class of shares | | | | |
| 5. Scrip dividend At price : currency | | | | Stata | . , | (]] |) | | |
| Image: State issue Class of shares | 5. | Scrip dividend | At price : | | | |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State issue 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A | | | | | | | | | |
| Class of shares | 6. | | | | Cancellation date : | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| Image: State size size size size size size size siz | 7. | | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue State currency Class of shares | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | | At price : | | Issue and allotment | (/ / |) | | |
| N/AN/. | | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinar shares (Preference shares (Other class | 5) <u>N/A</u> 5) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|-----|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | |

| Submitted by:Chan Kenneth Chi Kin |
|--|
| Title:Executive Director (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.